

# SM-Encoder Plus, SM-Encoder Output Plus

Solutions Model

**User Guide** 

**Unidrive SP** 

Digitax ST



Nidec





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#### **Original Instructions**

For the purposes of compliance with the EU Machinery Directive 2006/42/EC, the English version of this manual is the Original Instructions. Manuals in other languages are Translations of the Original Instructions.

#### **Documentation**

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## Contents

1	How to use this guide	. 6
1.1	Intended personnel	
1.2	Information	6
2	Safety information	. 7
2.1	Warnings, Cautions and Notes	
2.2	Important safety information. Hazards.	
	Competence of designers and installers	7
2.3	Responsibility	7
2.4	Compliance with regulations	7
2.5	Electrical hazards	8
2.6	Stored electrical charge	8
2.7	Mechanical hazards	8
2.8	Access to equipment	8
2.9	Environmental limits	9
2.10	Hazardous environments	9
2.11	Motor	9
2.12	Mechanical brake control	9
2.13	Adjusting parameters	9
2.14	Electromagnetic compatibility (EMC)	9
3	Introduction	10
3.1	Features	.10
3.2	Solutions Module identification	.10
3.3	Date code format	.11
3.4	Set-up parameters	.11
3.5	Compatible encoder types	
3.6	Simulated outputs (SM-Encoder Output Plus only)	
3.7	Drive software version	.13
4	Installing the Solutions Module	14
4.1	General Installation	.14
4.2	Terminal descriptions	.15
4.3	Wiring, Shield connections	.16
5	Getting started	21
5.1	Installation	
5.2	Incremental set-up	22
5.3	Simulated encoder output set-up	
5.4	Freeze function	
5.5	Termination resistors	.23
6	Parameters	24
6.1	Introduction	
6.2	Single line descriptions	26
6.3	Parameter descriptions	.32

7	Diagnostics	39
7.1	Displaying the trip history	
8	Terminal data	42
8.1	Encoder inputs (PL1)	42
8 2	Encoder Outputs (PL2)	4:

## 1 How to use this guide

## 1.1 Intended personnel

This guide is intended for personnel who have the necessary training and experience in system design, installation, commissioning and maintenance.

## 1.2 Information

This guide contains information covering the identification of the Solutions Module, terminal layout for installation, fitting of the Solutions Module to the drive, parameter details and diagnosis information. Additional to the aforementioned are the specifications of the Solutions Module.

## 2 Safety information

## 2.1 Warnings, Cautions and Notes



A Warning contains information, which is essential for avoiding a safety hazard.



A **Caution** contains information, which is necessary for avoiding a risk of damage to the product or other equipment.

NOTE

A **Note** contains information, which helps to ensure correct operation of the product.

# 2.2 Important safety information. Hazards. Competence of designers and installers

This guide applies to products which control electric motors either directly (drives) or indirectly (controllers, option modules and other auxiliary equipment and accessories). In all cases the hazards associated with powerful electrical drives are present, and all safety information relating to drives and associated equipment must be observed.

Specific warnings are given at the relevant places in this guide.

Drives and controllers are intended as components for professional incorporation into complete systems. If installed incorrectly they may present a safety hazard. The drive uses high voltages and currents, carries a high level of stored electrical energy, and is used to control equipment which can cause injury. Close attention is required to the electrical installation and the system design to avoid hazards either in normal operation or in the event of equipment malfunction. System design, installation, commissioning/ start-up and maintenance must be carried out by personnel who have the necessary training and competence. They must read this safety information and this guide carefully.

## 2.3 Responsibility

It is the responsibility of the installer to ensure that the equipment is installed correctly with regard to all instructions given in this guide. They must give due consideration to the safety of the complete system, so as to avoid the risk of injury both in normal operation and in the event of a fault or of reasonably foreseeable misuse.

The manufacturer accepts no liability for any consequences resulting from inappropriate, negligent or incorrect installation of the equipment.

## 2.4 Compliance with regulations

The installer is responsible for complying with all relevant regulations, such as national wiring regulations, accident prevention regulations and electromagnetic compatibility (EMC) regulations. Particular attention must be given to the cross-sectional areas of conductors, the selection of fuses or other protection, and protective ground (earth) connections.

This guide contains instructions for achieving compliance with specific EMC standards.

All machinery to be supplied within the European Union in which this product is used must comply with the following directives:

2006/42/EC Safety of machinery.

2014/30/EU: Electromagnetic Compatibility.

#### 2.5 Electrical hazards

The voltages used in the drive can cause severe electrical shock and/or burns, and could be lethal. Extreme care is necessary at all times when working with or adjacent to the drive. Hazardous voltage may be present in any of the following locations:

- AC and DC supply cables and connections
- · Output cables and connections
- Many internal parts of the drive, and external option units

Unless otherwise indicated, control terminals are single insulated and must not be touched.

The supply must be disconnected by an approved electrical isolation device before gaining access to the electrical connections.

The STOP and Safe Torque Off functions of the drive do not isolate dangerous voltages from the output of the drive or from any external option unit.

The drive must be installed in accordance with the instructions given in this guide. Failure to observe the instructions could result in a fire hazard.

## 2.6 Stored electrical charge

The drive contains capacitors that remain charged to a potentially lethal voltage after the AC supply has been disconnected. If the drive has been energized, the AC supply must be isolated at least ten minutes before work may continue.

#### 2.7 Mechanical hazards

Careful consideration must be given to the functions of the drive or controller which might result in a hazard, either through their intended behaviour or through incorrect operation due to a fault. In any application where a malfunction of the drive or its control system could lead to or allow damage, loss or injury, a risk analysis must be carried out, and where necessary, further measures taken to reduce the risk - for example, an overspeed protection device in case of failure of the speed control, or a fail-safe mechanical brake in case of loss of motor braking.

With the sole exception of the Safe Torque Off function, none of the drive functions must be used to ensure safety of personnel, i.e. they must not be used for safety-related functions.

The Safe Torque Off function may be used in a safety-related application. The system designer is responsible for ensuring that the complete system is safe and designed correctly according to the relevant safety standards.

The design of safety-related control systems must only be done by personnel with the required training and experience. The Safe Torque Off function will only ensure the safety of a machine if it is correctly incorporated into a complete safety system. The system must be subject to a risk assessment to confirm that the residual risk of an unsafe event is at an acceptable level for the application.

## 2.8 Access to equipment

Access must be restricted to authorized personnel only. Safety regulations which apply at the place of use must be complied with.

#### 2.9 Environmental limits

Instructions in this guide regarding transport, storage, installation and use of the equipment must be complied with, including the specified environmental limits. This includes temperature, humidity, contamination, shock and vibration. Drives must not be subjected to excessive physical force.

#### 2.10 Hazardous environments

The equipment must not be installed in a hazardous environment (i.e. a potentially explosive environment).

#### 2.11 **Motor**

The safety of the motor under variable speed conditions must be ensured.

To avoid the risk of physical injury, do not exceed the maximum specified speed of the motor.

Low speeds may cause the motor to overheat because the cooling fan becomes less effective, causing a fire hazard. The motor should be installed with a protection thermistor. If necessary, an electric forced vent fan should be used.

The values of the motor parameters set in the drive affect the protection of the motor. The default values in the drive must not be relied upon. It is essential that the correct value is entered in the Motor Rated Current parameter.

#### 2.12 Mechanical brake control

Any brake control functions are provided to allow well co-ordinated operation of an external brake with the drive. While both hardware and software are designed to high standards of quality and robustness, they are not intended for use as safety functions, i.e. where a fault or failure would result in a risk of injury. In any application where the incorrect operation of the brake release mechanism could result in injury, independent protection devices of proven integrity must also be incorporated.

## 2.13 Adjusting parameters

Some parameters have a profound effect on the operation of the drive. They must not be altered without careful consideration of the impact on the controlled system. Measures must be taken to prevent unwanted changes due to error or tampering.

## 2.14 Electromagnetic compatibility (EMC)

Installation instructions for a range of EMC environments are provided in the relevant Power Installation Guide. If the installation is poorly designed or other equipment does not comply with suitable standards for EMC, the product might cause or suffer from disturbance due to electromagnetic interaction with other equipment. It is the responsibility of the installer to ensure that the equipment or system into which the product is incorporated complies with the relevant EMC legislation in the place of use.

## 3 Introduction

#### 3.1 Features

The SM-Encoder Plus and SM-Encoder Output Plus Solutions Modules provide an interface for an additional encoder to be connected to the drive, to be used as position and speed feedback for the drive. Typical uses for these Solutions Modules would be to input a speed/position reference from a line speed encoder, or to digitally lock the drive to a master reference using the position controller in drive menu 13.

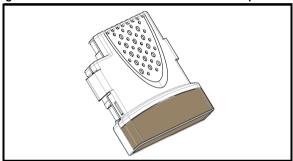
The SM-Encoder Output Plus has all the features of the SM-Encoder Plus module but also provides an encoder power supply output and simulated encoder outputs.

NOTE

The SM-Encoder Plus does not have any simulated encoder outputs or an encoder power supply output available.

#### 3.2 Solutions Module identification

Figure 3-1 SM-Encoder Plus and SM-Encoder Output Plus



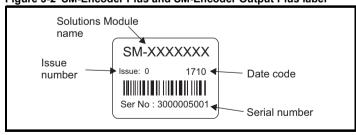
The SM-Encoder Plus and SM-Encoder Output Plus can be identified by:

- 1. The label located on the underside of the Solutions Module.
- 2. The colour coding across the front of the Solutions Module.

SM-Encoder Plus: Brown

SM-Encoder Output Plus: Dark Brown

Figure 3-2 SM-Encoder Plus and SM-Encoder Output Plus label



#### 3.3 Date code format

The date code is four numbers. The first two numbers indicate the year and the remaining numbers indicate the week of the year in which the drive was built.

#### Example:

A date code of 1710 would correspond to week 10 of year 2017.

## 3.4 Set-up parameters

All parameters associated to the SM-Encoder Plus or SM-Encoder Output Plus can be found in either menu 15, 16, or 17. Each of menus 15, 16, and 17 refer to one of the available slots into which the Solutions Module can be fitted. Slot 1 = Menu 15, Slot 2 = Menu 16, Slot 3 = Menu 17.

NOTE

There are only two available slots for Unidrive SP size 0 and Digitax ST.

## 3.5 Compatible encoder types

The SM-Encoder Plus and SM-Encoder Output Plus are compatible with the following encoders types:

#### Incremental encoders Ab, Fd, and Fr

This type of encoder gives incremental position and can only be used for control in Closed Loop Vector and not Servo mode.

Type	Encoder	Description	Pr x.15
	Ab	Quadrature incremental encoder. With or without marker pulse.	0
Incremental	Fd	Incremental encoder with frequency and direction outputs. With or without marker pulse.	1
	Fr	Incremental encoder with forward and reverse outputs. With or without marker pulse.	2

Quadrature detection logic determines rotation from the phase relationship of the two channels.

These encoders are available with a marker pulse, which identifies each individual rotation of the disc, and is also used to reset the drive position parameter. The incremental encoder can be used when operating in Closed Loop Vector mode, with the optional marker pulse not being required for correct operation.

Limitations					
Туре	Encoder	Max Input Frequency	Max no. of Lines (LPR)		
	Ab				
Incremental	Fd	500kHz*	16,384		
	Fr				

<sup>\*</sup> Max input frequency = LPR x rpm / 60

NOTE

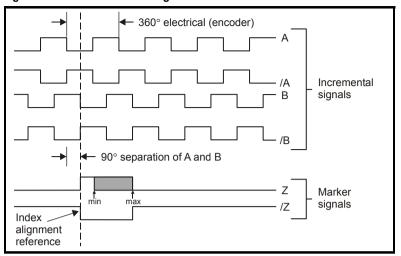
The maximum speed in rpm which an encoder connected to the SM-Encoder Plus or SM-Encoder Output Plus can reach can be calculated from:

Max rpm = (60 x Max input frequency) / Encoder LPR

e.g. For a 4096 line encoder the maximum rpm would be:

$$(60 \times 500 \times 10^3) / 4096 = 7324$$
rpm

Figure 3-3 Encoder feedback signals



NOTE

Only encoders with lines per revolution that are a power of 2 can be used with the SM-Encoder Plus and SM-Encoder Output Plus, e.g. 256, 512, 1024 etc. The marker pulse duration must be between 45° to 360° electrical (encoder).

#### 3.6 Simulated outputs (SM-Encoder Output Plus only)

The SM-Encoder Output Plus can provide simulated encoder output signals. The source position is derived from either the encoder input on the module or from the drive encoder input. The source encoder can be any incremental type or any sincos type of encoder. If a sincos type is used as the source, the simulation output is derived from the zero crossings of the sine waves and does not include interpolated information.

Mode	x.28
Quadrature outputs	0
Frequency and direction outputs	1
Forward and reverse outputs	2
Quadrature outputs with marker lock	3
Frequency and direction outputs with marker lock	4 to 7

If a mode with marker lock is selected the incremental position is shifted when the first input marker occurs so that with quadrature mode the marker is aligned with A high and B high, and with frequency and direction mode the marker is aligned with F high.

The SM-Encoder Output Plus provides the ability to scale down the simulated encoder output signals.

## 3.7 Drive software version

The SM-Encoder Plus and SM-Encoder Output Plus can only be used with the following drive software versions:

	SM-Encoder Plus	SM-Encoder Output Plus
Unidrive SP	≥V01.02.00	≥V01.13.00
Digitax ST	≥V01.00.00	≥V01.00.00

If a SM-Encoder Output Plus module is fitted to a Unidrive SP with software version earlier than V01.13.00, the module will operate as a SM-Encoder Plus module.

## 4 Installing the Solutions Module

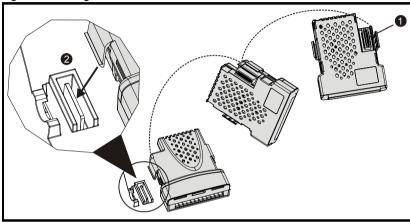


Before installing or removing a Solutions Module in any drive, ensure the AC supply has been disconnected for at least 10 minutes and refer to Chapter 2 *Safety information* on page 7. If using a DC bus supply ensure this is fully discharged before working on any drive or Solutions Module.

#### 4.1 General Installation

The installation of a Solutions Module is illustrated in Figure 4-1.

Figure 4-1 Fitting a Solutions Module



The Solutions Module connector is located on the underside of the module (1). Push this into the Solutions Module slot located on the drive until it clicks into place (2). Note that some drives require a protective tab to be removed from the Solutions Module slot. For further information, refer to the appropriate drive manual.

## 4.2 Terminal descriptions

#### 4.2.1 SM-Encoder Plus

Figure 4-2 SM-Encoder Plus terminals

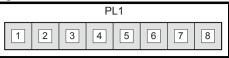


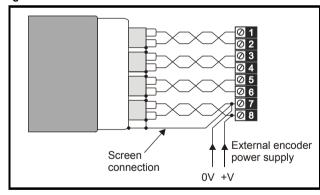
Table 4.1 SM-Encoder Plus terminal descriptions

Term		Encoder	
	Ab	Fd	Fr
1	Α	F	F
2	A\	F\	F\
3	В	D	R
4	B\	D\	R\
5	Z		
6	Z\		
7	0V		
8	External power supply decoupling		

NOTE

Terminal 8 should be used to join the external encoder power supply to the encoder as shown in Figure 4-3. If the drive encoder supply is to be used for two encoders, the user must ensure the total load does not exceed 300mA for 5V and 8V encoders and 200mA for 15V encoders.

Figure 4-3 Encoder cable connections



#### 4.2.2 SM-Encoder Output Plus

Figure 4-4 SM-Encoder Output Plus terminals



Table 4.2 SM-Encoder Output Plus PL1 terminal descriptions

Term	Encoder inputs			
161111	Ab	Fd	Fr	
1	Α	F	F	
2	A۱	F\	F\	
3	В	D	R	
4	B\	D/	R\	
5	Z			
6	Z\			
7	0V			
8	+V			

Table 4.3 SM-Encoder Output Plus PL2 terminal descriptions

Term		En	coder outp	uts	
reilii	Ab	Fd	Fr	Ab.L	Fd.L
1			0V		
2			0V		
3	Α	F	F	Α	F
4	A\	F۱	F\	A\	F\
5	В	D	R	В	D
6	B\ D\ R\ B\ D\				
7	0V				
8	Z				
9	Z\				

## 4.3 Wiring, Shield connections

Shielding considerations are important for PWM drive installations due to the high voltages and currents present in the output circuit with a very wide frequency spectrum, typically from 0 to 20 MHz. Encoder inputs are liable to be disturbed if careful attention is not given to managing the cable shields.

#### **Encoder mounting methods**

There are three methods for mounting an encoder onto a motor:

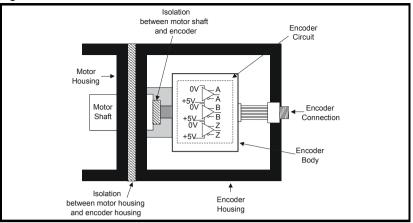
- 1. Galvanic isolation between encoder and motor
- 2. Galvanic isolation between encoder circuit and encoder body
- 3. No Isolation

#### 4.3.1 Encoder with galvanic isolation from motor

When galvanically isolated the encoder device is mounted to the motor with isolation fitted between the motor housing / shaft and encoder as shown in Figure 4-5.

Safety information

Figure 4-5 Galvanic Isolation from motor

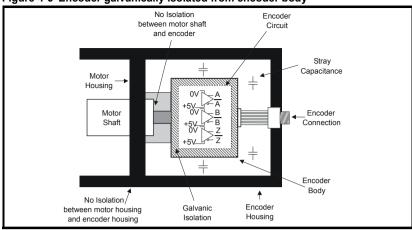


An example of this is the Unimotor where isolation from the motor is achieved by inserting a plastic mounting plate between the motor housing and encoder housing and a plastic insert fitted in the motor shaft for encoder mounting to the motor shaft. With this preferred method of mounting noise current is prevented from passing from the motor housing into the encoder housing, and hence into the encoder cable. The ground connection of the cable shield is optional, this may be required to comply with safety measures or to reduce radiated radio frequency emissions from either the drive or encoder.

#### 4.3.2 Encoder circuit with galvanic isolation from encoder body

In this case the encoder device is mounted directly on the motor housing with contact being made between the motor housing/shaft and encoder. With this mounting method the encoder internal circuits are exposed to electrical noise from the motor housing through the stray capacitance, and they must be designed to withstand this situation. However this arrangement still prevents large noise currents from flowing from the motor body into the encoder cable. The ground connection of the cable shield is optional, this may be required to comply with safety measures or to reduce radiated radio frequency emissions from either the drive or encoder.

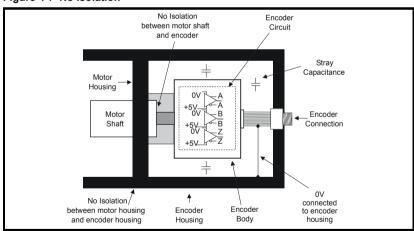
Figure 4-6 Encoder galvanically isolated from encoder body



#### 4.3.3 No isolation

As shown in Figure 4-7 the encoder 0V connection may be permanently connected to the housing. This has the advantage that the encoder body can form a shield for its internal circuits. However it permits noise current from the motor body to flow into the encoder cable shield. A good quality shielded cable correctly terminated protects the data against this noise current, but much more care is needed in ensuring correct cable management than for the isolated cases.

Figure 4-7 No isolation



#### 4.3.4 Cable requirements

#### All mounting methods:

- · Shield connection at drive terminal to 0V
- Shield connection at encoder to 0V
- It is recommended that the shielded cable should be run in a continuous length to the terminal, to avoid the injection of noise at intermediate pigtails and to maximise the shielding benefit.
- The shield connections ("pigtails") to the drive and encoder should be kept as short as possible

#### Mounting with no isolation:

- Shield connected to ground at both ends. The connection must be made by direct
  fixing of the cable to the grounded metal parts, i.e. to the encoder body and the
  drive grounding bracket, as illustrated in Figure 4.9. "Pigtails" must be avoided. The
  outer sheath of the cable should be stripped back enough to allow for the ground
  clamp to be fitted. The shield connection should not be broken. The ground clamps
  should be located as close as possible to the drive and encoder.
- It is essential that the shielded cable should be run in a continuous length to the terminal, to avoid the injection of noise at intermediate "pigtails" and to maximise the shielding benefit.



In this case under no circumstances must the cable shield connection be omitted at either end of the cable in this case, since the noise voltage may well be sufficient to destroy the line driver and receiver chips in the encoder and the drive.

#### Cable shield ground connection

For all mounting methods, grounding of the feedback cable shield has added benefits. It can protect the drive and encoder from induced fast electrical transients, and prevent radiated radio-frequency emission. However it is essential that it be carried out in the correct manner as explained above and shown in Figure 4-9.

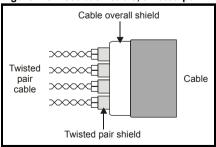


Connecting the cable shield to ground at both ends carries the risk that an electrical fault might cause excessive power current to flow in the cable shield and overheat the cable. There must be an adequately rated safety ground connection between the motor/encoder and the drive.

#### **Recommended Cable**

The recommended cable for feedback signals is a twisted pair, shielded with an overall shield as shown below.

Figure 4-8 Feedback cable, twisted pair

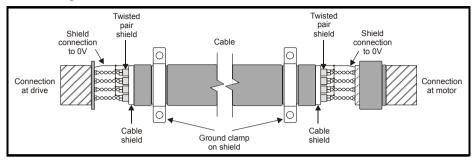


Using this type of cable also allows for the connection of the outer shield to ground and the inner shields to 0V alone at both drive and encoder end, when required.

NOTE

Ensure that feedback cables are kept as far away as possible from power cables and avoid parallel routing.

Figure 4-9 Feedback cable connections



## 5 Getting started

#### 5.1 Installation



The control circuits are isolated from the power circuits in the drive by basic insulation only, as specified in IEC60664-1. The installer must ensure that the external control circuits are insulated from human contact by at least one layer of insulation rated for use at the AC supply voltage.

If the control circuits are to be connected to other circuits classified as Safety Extra Low Voltage (SELV) (e.g. to a personal computer) an additional isolating barrier must be included in order to maintain the SELV classification.

#### **Encoder connections**

In order to ensure correct operation there are a number of checks which should be carried out:

- Ensure the encoder is securely mounted to the motor as spurious operation can result due to the encoder slipping whilst the motor is rotating.
- Ensure encoder connections to both the encoder and the Solutions Module terminals are secured, intermittent connections can result in spurious operation or the Solutions Module not detecting the feedback signals.
- Ensure screening recommendations as specified in Chapter 4.4 Wiring, Shield
  connections on page 14 are followed to prevent noise being induced on the encoder
  feedback signals. Noise induced on encoder feedback cables cannot only result in
  spurious operation but in extreme cases can result in encoder failure and/or
  damage to the Solutions Modules encoder input.

Encoder feedback and communications data is transmitted from an encoder as low voltage analog or digital signals. Ensure that electrical noise from the drive or motor does not adversely affect the encoder feedback. Ensure that the drive and motor are connected as per the instructions given in the approriate drive manual, and that the encoder feedback wiring and shielding recommendations are followed in section 4.3 *Wiring, Shield connections* on page 16.

## 5.2 Incremental set-up

The following parameter set-up should be followed when operating with an Incremental Encoder

Incremental encoders, Ab, Fd and Fr					
Action Detail					
Before power-up	Ensure:     Drive SECURE DISABLE/SAFE TORQUE OFF is not given (terminal 31)     Run signal is not given     Solutions Module is fitted in appropriate slot     Feedback device is connected				
Power up drive	Ensure:  • Drive displays 'inh'  If the drive trips see Chapter 7 <i>Diagnostics</i> on page 39				
Error detection	If no encoder is connected the encoder input on the drive then Pr 3.40 should be set to 0 to disable the drive encoder input wire break detection (Enc2 trip).				
Slot identification	Identify which Solutions Module slot and menu are being used  Slot 1 – Menu 15  Slot 2 – Menu 16  Slot 3 – Menu 17				
Select Solutions Module	Enter: • Speed feedback selector Pr 3.26 1: Slot 1 2: Slot 2 3: Slot 3				
Set-up encoder power supply (SM-Encoder Output Plus only)	Enter: • Encoder power supply Pr x.13. 0: 5V, 1: 8V, 2: 15V				
Set-up encoder parameters	Enter: • Encoder type Pr x.15 • (Ab) 1 (Fd) 2 (Fr)				
	Equivalent lines per revolution Pr x.10 Set according to encoder, see below for restrictions				
Set-up encoder lines per revolution	Encoder Pr x.10 Equivalent lines per revolution  Ab Number of lines per revolution  Fd, Fr Number of lines per revolution / 2				
Initialisation	Ensure: Position feedback is initialised Pr x.45				

#### Simulated encoder output set-up 5.3

#### SM-Encoder Output Plus only

The following parameter set-up should be followed to obtain a simulated encoder output.

Function	Detail
Simulation source	<ul> <li>Set the source of the simulated encoder output in Pr x.24.</li> <li>x.05: The encoder input on the Solutions Module</li> <li>3.29: The encoder input on the drive</li> </ul>
Simulation ratio	Set the required ratio between the source and output lines per revolution in Pr x.25. 1.0000: ratio of 1 0.5000: ratio of 1/2 0.2500: ratio of 1/4 0.1250: ratio of 1/8 0.0625: ratio of 1/16 0.0312: ratio of 1/32
Simulation output mode	Set the required encoder simulation mode in Pr x.28.  Q: Ab — Quadrature outputs 1: Fd — Frequency and direction outputs 2: Fr — Forward and reverse outputs 3: Ab.L — Quadrature outputs with marker lock 4: Fd.L — Frequency and direction outputs with marker lock

#### 5.4 Freeze function

The SM-Encoder Plus and SM-Encoder Output Plus have a freeze function, but do not have freeze inputs. The freeze function can be activated using either the SM-Applications or SM-Universal Encoder Plus. When a freeze signal is applied, the freeze flag (Pr x.39) is set to "ON". When activated, the non-marker position data (Pr x.29 and Pr x.30) is transferred into Pr x.35 and Pr x.36.

The freeze flag does not reset itself. Before carrying out consecutive freeze functions, the SM-Encoder Plus or SM-Encoder Output Plus freeze flag must be cleared by the user (Pr x.39 = "OFF").

NOTE If a SM-Universal Encoder Plus is used as a freeze input, it must be set to freeze the drive position by setting Pr x.40 to "On". Also, before consecutive freeze operations can be performed in the SM-Encoder Plus or SM-Encoder Output Plus, the SM-Universal Encoder Plus freeze flag (Pr x.39) must be cleared together with the SM-Encoder Plus or SM-Encoder Output Plus freeze flag (Pr x.39).

E.g. If slot 3 has a SM-Universal Encoder Plus fitted and slot 2 has an SM-Encoder Plus fitted. Pr 16.39 and Pr 17.39 need to be set to "OFF" before another freeze function can be performed on the SM-Encoder Plus or SM-Encoder Output Plus.

#### 5.5 **Termination resistors**

By default the termination resistors on the encoder inputs are enabled with the exception of the marker pulse inputs which are disabled. The termination resistors can be can be configured as shown below using encoder termination Pr x.16.

Terminal	Encoder Input	Pr x.16=0	Pr x.16=1	Pr x.16=2
1, 2	A, A\	Disabled	Enabled	Enabled
3, 4	B, B\	Disabled	Enabled	Enabled
5, 6	Z, Z\	Disabled	Disabled	Enabled

The termination resistance when connected (A, A\) =  $120\Omega$  total.

## 6 Parameters

#### 6.1 Introduction

The parameters listed in this chapter are used for programming and monitoring the SM-Encoder Plus and SM-Encoder Output Plus

The SM-Encoder Plus and SM-Encoder Output Plus are classed as dumb modules as they do not have their own processors, and as a result all parameters are updated by the drive processor.

The SM-Encoder Plus and SM-Encoder Output Plus parameters are read/written by the drive background task or at the combined update time for time critical parameters. The combined update time depends on the number and type of dumb modules fitted to the drive. For each dumb module the update rate of these parameters is specified as either 4 or 8ms. The combined update time is the total of the update times for all dumb modules fitted. (E.g. if two modules with 4ms and 8ms update times are fitted to the drive, then the combined update time for the time critical parameters of each module will be 12ms.)

Dumb module	Update time
SM-I/O Plus	8ms
SM-Encoder Plus	4ms
SM-Encoder Output Plus	4ms
SM-Resolver	4ms

Some functions with the SM-Encoder Plus or SM-Encoder Output Plus modules do not function correctly if the update time is too long. The input frequency should not exceed 500kHz, but in addition the number of encoder counts seen over one sample period should not exceed 32768. Provided the frequency is within the 500kHz limit, the maximum count cannot be exceeded with Fd and Fr encoders with any sample time, or with Ab encoders if the sample time is 16ms or less. If the sample time is 20ms then the maximum allowed frequency with Ab encoders is 409.6kHz.

#### Position/speed feedback update rate

If the module is selected for motor control position feedback then the position and speed parameters are updated as defined with each parameter, but are available within the drive at a faster rate as shown below.

Control position	Current controller sample rate
Control speed	250us
Position controller position (menu 13)	4ms
Position for SM-Applications module, etc.	250us

If the module is not selected for motor control position feedback the position and speed are updated as defined with the appropriate parameters.

NOTE

The same parameter structure is available in menu 15, 16 and 17 referring to slots 1, 2 and 3.



Before attempting to adjust any parameters, refer to Chapter 2 Safety information on page 7.

Table 6.1 Key to parameter coding

Coding	Attribute
RW	Read/write: can be written by the user
RO	Read only: can only be read by the user
Bit	1 bit parameter
Bi	Bipolar parameter
Uni	Unipolar parameter
Txt	Text: the parameter uses text strings instead of numbers.
FI	Filtered: some parameters which can have rapidly changing values are filtered when displayed on the drive keypad for easy viewing.
DE	Destination: indicates that this parameter can be a destination parameter.
NC	Not cloned: not transferred to or from smart cards during cloning.
PT	Protected: cannot be used as a destination.
US	User save: saved in drive EEPROM when the user initiates a parameter save.
PS	Power-down save: automatically saved in drive EEPROM at power-down when the under volts (UV) trip occurs.

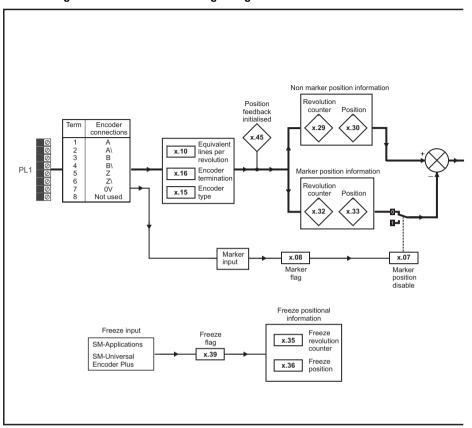
#### 6.2 Single line descriptions

	Parameter		ge(‡)	D	efault(	⇒)	Type					
	raiametei	OL	CL	OL	VT	SV			·y	þe		
x.01	Solutions Module ID	0 to	599		104		RO	Uni			PT	US
x.03	Speed feedback	±40,00				RO	Bi	FI	NC	PT		
x.04	Revolution counter	0 to 65,535	revolutions				RO	Uni	FI	NC	PT	
x.05	Position		(1/2 <sup>16</sup> ths of a lution)				RO	Uni	FI	NC	PT	
x.07	Marker position reset disable	OFF (0)	or On (1)		OFF (0)		RW	Bit				US
x.08	Marker flag	OFF (0)	or On (1)		OFF (0)		RW	Bit		NC		
x.10	Equivalent lines per revolution	0 to 5	50,000		4,096		RW	Uni				US
x.13*	Encoder supply voltage	1:	5V 8V 15V		0		RW	Uni				US
x.15	Encoder type	Ab (0), Fo	i (1), Fr (2)		Ab (0)		RW	Uni				US
x.16	Encoder termination	0 t	to 2	1			RW	Bit				US
x.19	Feedback filter	,	to 16 ms)	0			RW	Uni				US
x.24*	Encoder simulation source	Pr <b>0.00</b> to	o Pr <b>21.51</b>	0.00			RW	Uni			PΤ	US
x.25*	Encoder simulation ratio numerator	0.0000 t	to 3.0000	0.2500			RW	Uni				US
x.28*	Encoder simulation mode	0: Ab 1: Fd 2: Fr 3: Ab with marker lock 4 to 7: Fd with marker lock			0		RW	Uni				US
x.29	Non-marker reset revolution counter	0 to 65,535	revolutions				RO	Uni		NC	PT	
x.30	Non-marker reset position		(1/2 <sup>16</sup> ths of a lution)				RO	Uni		NC	РТ	
x.32	Marker revolution counter	0 to 65,535	revolutions				RO	Uni		NC	PT	
x.33	Marker position		(1/2 <sup>16</sup> ths of a lution)				RO	Uni		NC		
x.35	Freeze revolution counter	0 to 65,535	revolutions				RO	Uni		NC	PT	
x.36	Freeze position	0 to 65,535 (1/2 <sup>16</sup> ths of a revolution)					RO	Uni		NC	PT	
x.39	Freeze flag	OFF (0) or On (1)		OFF (0)			RW	Bit		NC		
x.45	Position feedback initialised	OFF (0) or On (1)					RO	Bit		NC	РТ	
x.49	Lock position feedback	OFF (0) or On (1)					RW	Bit				
x.50	Solutions Module error status	0 to	255				RO	Uni		NC	РТ	

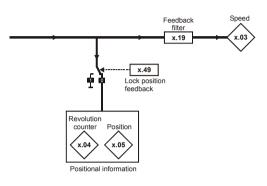
RW	Read / Write	RO	Read only	Uni	Unipolar	Bi	Bi-polar
Bit	Bit parameter	Txt	Text string	FI	Filtered	DE	Destination
NC	Not cloned	RA	Rating dependent	PT	Protected	US	User save
PS	Power down save						

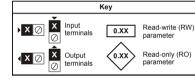
\*Pr x.13, Pr x.24, Pr x.25 and Pr x.28 are only used when operating with a SM-Encoder Output Plus module. These parameters are not used when operating with a SM-Encoder Plus module

Figure 6-1 SM-Encoder Plus logic diagram



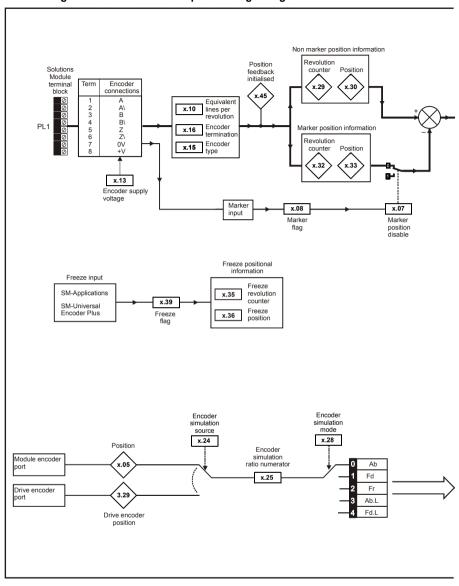
Terminal data

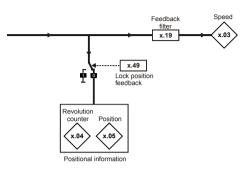


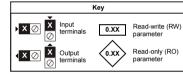


The parameters are all shown at their default settings

Figure 6-2 SM-Encoder Output Plus logic diagram







The parameters are all shown at their default settings

Solutions

Ab	Fd	Fr	Ab.L	Fd.L	PL2 term	Module terminal block
	•	0V		1	0	
		0V			2	0
Α	F	F	Α	F	3	
A\	F\	F\	A۱	F\	4	> 🗖 🗖
В	D	R\	В	D	5	PL2
B\	D\	R\	B\	D\	6	0
		0V		7		
		Z	8	0		
		Z۱			9	igtimes

#### **Parameter descriptions** 6.3

x.0	)1	Soluti	ons M	odule l	D code				
RO	Uni						PT	US	
<b>Û</b>		0 to 599					104		
Update	Update rate: Write on power-up								

The menu for the relevant slot appears for the new Solutions Module category with the default parameter values for the new category. When no Solutions Module is fitted in the relevant slot this parameter is zero. When a Solutions Module is fitted this parameter displays the identification code as shown below.

Solutions Module ID	Module	Category
0	No module fitted	
101	SM-Resolver	
102	SM-Universal Encoder Plus	Feedback
104	SM-Encoder Plus and SM-Encoder Output Plus	
201	SM-I/O Plus	
203	SM-I/O Timer	
204	SM-I/O PELV	A 1
205	SM-I/O 24V Protected	Automation (I/O Expansion)
206	SM-I/O 120V	(# o Expansion)
207	SM-I/O Lite	
208	SM-I/O 32	
301	SM-Applications	
302	SM-Applications Lite	At.
303	SM-EZMotion	Automation (Applications)
304	SM-Applications Plus	( триссионо)
305	SM-Applications Lite V2	
401	SM-LON	
403	SM-PROFIBUS-DP	
404	SM-INTERBUS	
406	SM-CAN	Fieldbus
407	SM-DeviceNet	i leiubus
408	SM-CANopen	
409	SM-SERCOS	
410	SM-Ethernet	
501	SM-SLM	SLM

The new parameters values are not stored in EEPROM until the user performs a parameter save. When parameters are saved by the user in the drive EEPROM the option code of the currently fitted Solutions Module is saved in EEPROM. If the drive is subsequently powered-up with a different Solutions Module fitted, or no Solutions Module fitted where one was previously fitted, the drive gives a SLx.dF or SLx.nF trip.

x.0	13	Speed feedback								
RO	Bi	FI				NC	PT			
<b>Û</b>	=	±40,000	0.0 rpm	1	$\Rightarrow$					
Update	Update rate: 4ms x number of dumb modules									

Provided the set-up parameters for the position feedback are correct this parameter shows the speed in rpm.

x.0	14	Revol	ution	counte	r						
RO	Uni	FI					NC	PT			
<b>Û</b>	0 to	0 to 65,535 revolutions									
Update	Update rate: 4ms x number of dumb modules										

х.0	)5	Position								
RO	Uni	FI					NC	PT		
<b>\$</b>	0 to	0 to 65,535 (1/2 <sup>16</sup> ths revolutions)								
Update	Update rate: 4ms x number of dumb modules									

Pr x.04 and Pr x.05 give the position with a resolution of  $1/2^{16}$ ths of a revolution as a 32 bit number as shown below.

31	15	C	
Revolutions		Position	

Provided the set-up parameters are correct, the position is always converted to units of 1/2<sup>16</sup>ths of a revolution, but some parts of the value may not be relevant depending on the resolution of the feedback device. For example if 10 bit resolution is selected the resolver produces 4,096 counts per revolution, and so the position is represented by the bits in the shaded area only.

31	16 15	4 3	0
Revolutions	Position		

When the feedback device rotates by more than one revolution, the revolutions in Pr **x.04** increment or decrement in the form of a sixteen bit roll-over counter.

x.0	7	Marke	r posi	tion re	set disa	ble				
RW	Bit							US		
<b>Û</b>	OFF (0) or On (1)				$\Rightarrow$		OFF (	0)		
Update	Update rate: Background read									

x.0	8	Marke	r flag							
RW	Bit					NC				
<b>Û</b>	0	OFF (0) or On (1)					OFF (	0)		
Update rate: 4ms x number of dumb modules										

An incremental digital encoder may have a marker channel and when this channel becomes active (rising edge in the forward direction and falling edge in reverse) it may be used to reset the encoder position and set the marker flag (Pr x.07 = 0), or just to set the marker flag (Pr x.07 = 1). When the position is reset by the marker, Pr x.05 is reset to zero.

The marker flag is set each time the marker input becomes active, but it is not reset by the drive, and so this must be done by the user.

<b>x.</b> 1	10	Equivalent lines per revolution									
RW	Uni								US		
<b>Û</b>	0 to 50,000					4,096					
	Update rate: Background read (only has any effect when the drive is disabled)										

When Ab, Fd, or Fr signals are used the equivalent number of encoder lines per revolution must be set-up correctly in Pr **x.10** to give the correct speed and position feedback. The equivalent number of encoder lines per revolution (ELPR) is defined as follows:

Position feedback device	ELPR
Ab	number of lines per revolution
Fd, Fr	number of lines per revolution / 2

Although Pr **x.10** can be set to any value from 0 to 50,000, there are restrictions on the values actually used as follows:

If Pr x.10 < 2, ELPR = 2. If Pr x.10 > 16,384, ELPR = 16,384. Otherwise, Pr x.10 is rounded down to the nearest value that is a power of 2, e.g. if 5,000 is set in Pr x.10, the drive actually uses 4,096.

<b>x.</b> 1	13	Encoder supply voltage							
RW	Uni							US	
<b>Û</b>		0 to 2			$\Rightarrow$		0		
Update	rate: E	Backgro	und re	ad					

#### **SM-Encoder Output Plus only**

The encoder supply voltage for the SM-Encoder Output Plus module is defined by this parameter as 0(5V), 1(8V), or 2(15V).

x.1	5	Encoder type							
RW	Uni							US	
<b>Û</b>	Ab	(0), Fd	(1), Fr	(2)	$\Rightarrow$		Ab (0	)	
Update	rate: 4	ms x n	umber	of dum	b modul	es			

The following encoders can be connected to the SM-Encoder Plus.

- 0. Ab: Quadrature incremental encoder, with or without marker pulse
- 1, Fd: Incremental encoder with frequency and direction outputs, with or without marker pulse
- 2, Fr: Incremental encoder with forward and reverse outputs, with or without marker pulse

<b>x.</b> 1	6	Encod	der ter	minatio	on			
RW	Txt						US	
<b>Û</b>	0 to 2				$\Rightarrow$	1		
Update	rate: E	Backgro	und re	ad				

The terminations may be enabled/disabled by this parameter as follows:

Encoder input	x.16=0	x.16=1	x.16=2
A-A\	Disabled	Enabled	Enabled
B-B\	Disabled	Enabled	Enabled
Z-Z\	Disabled	Disabled	Enabled

<b>x.</b> 1	9	Feedb	Feedback filter						
RW	Uni							US	
<b>Û</b>	0 to 5 (0 to 16 ms)				$\Rightarrow$		0		
Update	rate: E	Backgro	und re	ad					

A sliding window filter may be applied to the feedback. This is particularly useful in applications where the feedback is used to give speed feedback for the speed controller and where the load includes a high inertia, and so the speed controller gains are very high. Under these conditions, without a filter on the feedback, it is possible for the speed loop output to change constantly from one current limit to the other and lock the integral term of the speed controller. The filter is not active if the parameter value is 0 or 1ms, but operates over the defined window for parameter values of 2, 4, 8 and 16ms.

Value in Pr x.19	Filter window
0	Not active
1	Not active
2	2ms
4	4ms
8	8ms
16	16ms

x.2	24	Enco	der sim	nulatio	n sourc	е			
RO	Uni						PT	US	
<b>Û</b>		0.00 to	21.51		合		0.00		
Update	rate: F	Read or	reset						

#### SM-Encoder Output Plus only

The encoder simulation system provides an encoder output with minimal delay from either the drive encoder (Pr x.24 = 3.29) or the encoder connected to this option module (Pr x.24 equal to any other value). The drive encoder can be an incremental encoder (Ab, Fd, Fr, Ab.Servo, Fd.Servo, Fr.Servo) or it can be a SINCOS encoder (SC, SC.Hiper, SC.EnDat or SC.SSI). If any other encoder types are selected the output is undefined. If a SinCos type encoder is being used the encoder simulation is derived from the sine waves and does not include interpolation information.

x.2	25	Encod	der sim	nulatio	n ratio r	numera	tor					
RO	Uni		PT US									
<b>Û</b>	0	.0000 to	3.000	00	$\Rightarrow$		0.250	0				
Update	Update rate: Background read											

#### **SM-Encoder Output Plus only**

The ratio between the change of encoder position and the change of encoder simulation output position is defined by Pr x.25. The table below shows the possible ratios.

Pr x.25	Ratio
0.0000 to 0.0312	1/32
0.0313 to 0.0625	1/16
0.0626 to 0.1250	1/8
0.1251 to 0.2500	1/4
0.2501 to 0.5000	1/2
0.5001 to 3.0000	1

For example, if the source encoder has a resolution of 4096 lines per revolution and  $Pr \times 25$  set to 0.2500 (a ratio of  $\frac{1}{2}$ ), the output resolution will be 1024 lines per revolution

x.2	Encoder simulation mode										
RO	Uni		US								
<b>Û</b>		0 to	o 7		$\Rightarrow$		0				
Update	Jpdate rate: Background read										

#### **SM-Encoder Output Plus only**

Pr x.28 selects the format of the encoder simulation output as shown in the table below.

Pr x.28		Mode
0	Ab	Quadrature outputs
1	Fd	Frequency and direction outputs
2	Fr	Forward and reverse outputs
3	Ab.L	Quadrature outputs with marker lock
4 to 7	Fd.L	Frequency and direction outputs with marker lock

The output marker pulse is derived directly from the encoder simulation input source marker pulse. The width of the marker pulse is not adjusted with the encoder simulation ratio, but remains the same width as the input marker pulse. If a mode without marker lock is selected then the relationship between the marker pulse position and the incremental signals is undefined. If a mode with marker lock is selected the incremental position is shifted when the first input marker pulse occurs so that with Ab mode the marker pulse is aligned with A high and B high, and with Fd mode the marker pulse is aligned with F high. Marker lock is required when the system that is receiving the encoder simulation signals requires a defined relationship between the marker pulse and the incremental signals. Marker lock should not be used if the drive encoder equivalent lines per revolution (ELPR) in Pr 3.34, is not a power of 2 or the ELPR of the encoder simulation output is less than 1 after the divide ratio has been applied.

x.2	29	Non-n	narker	reset r	evo	oluti	on cou	nter					
RO	Uni		NC PT										
<b>Û</b>	0 to	65,535	revolu	tions	仓								
Update rate: 4ms x number of dumb modules													

x.3	30	Non-marker reset position									
RO	Uni		NC PT								
<b>\$</b>	0 to 6	5,535 ( revolı	1/2 <sup>16</sup> th ution)	is of a	仓						
Update rate: 4ms x number of dumb modules											

This position is taken from the position feedback device and is not affected by the marker or the freeze inputs.

х.3	X.32 Marker revolution counter											
RO	Uni	NC PT										
<b>Û</b>	0 to 65,535 revolutions ⇒											
Update rate: 4ms x number of dumb modules												

x.3	3										
RO	Uni		NC PT								
<b></b>	0 to 6	5,535 ( revoli	1/2 <sup>16</sup> th ution)	is of a	⇧						
Update rate: 4ms x number of dumb modules											

Each time the marker becomes active, the non-marker position values (Pr x.29 and Pr x.30) are sampled and stored in Pr x.32 and Pr x.33.

x.3	55	Freez	e revo	lution	cour	ter							
RO	Uni		NC PT										
<b>Û</b>	0 to 65535 revolutions												
Update	Update rate: 4ms x number of dumb modules												

x.3	x.36 Freeze position											
RO	Uni		NC PT									
<b>Û</b>	0 to 6	5535 ( revolu	1/2 <sup>16</sup> th ution)	s of a	⇧							
Update rate: 4ms x number of dumb modules												

x.3	Freez	e flag										
RW	Bit		NC NC									
<b>Û</b>	0	FF (0)	or On (	(1)	介		OFF (	0)				
Update	Update rate: 4ms x number of dumb modules											

The SM-Encoder Plus and SM-Encoder Output Plus do not have their own freeze inputs, therefore the freeze inputs must come from a SM-Applications or SM-Universal Encoder Plus. The freeze data is processed every 4ms x number of dumb modules fitted. If a freeze has occurred and the freeze flag (Pr x.39) is zero, the position data is stored in Pr x.35 and Pr x.36 and the freeze flag is set. The freeze flag must be reset by the user before the next freeze event is stored.

x.4	v.45 Position feedback initialised											
RO	Bit		NC PT									
<b>Û</b>	OFF (0) or On (1)											
Update rate: 4ms x number of dumb modules												

At power-up Pr **x.45** is initially OFF (0), but is set to On (1) when the Solutions Module can provide position feedback. Pr **x.45** then remains at On (1) whilst the drive is powered-up.

x.49		Lock position feedback							
RW	Bit								
<b>Û</b>	OFF (0) or On (1)			$\Rightarrow$					
Update rate: Background write									

If Pr x.49 is set to one, Pr x.04 and Pr x.05 are not updated. If this parameter is zero, Pr x.04 and Pr x.05 are updated normally.

x.50		Solutions Module error status							
RO	Uni						NC	PT	
<b>Û</b>		0 to	255		$\Diamond$				

The error status is provided so that the only one option error trip is required for each Solutions Module slot. If an error occurs, the reason for the error is written to this parameter and the drive may produce a 'SLX.Er' trip, where X is the slot number. A value of zero indicates the Solutions Module has not detected an error, a non-zero value indicates that an error has been detected. (See Table 7.1 *Trip codes* on page 40 for the meaning of the values in this parameter.) When the drive is reset, this parameter is cleared.

Index

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## 7 Diagnostics

If the drive trips, the output is disabled so that the drive stops controlling the motor. The lower display indicates that a trip has occurred and the upper display shows the trip.

Trips are listed alphabetically in Table 7.1 based on the trip indication shown on the drive display. Refer to Figure 7-1.

If a display is not used, the drive LED Status indicator will flash if the drive has tripped. Refer to Figure 7-2.

The trip indication can be read in Pr 10.20 providing a trip number.

## 7.1 Displaying the trip history

The drive retains a log of the last 10 trips that have occurred in Pr 10.20 to Pr 10.29 and the corresponding multi-module drive module number (Pr 6.49 = 0) or the trip time (Pr 6.49 = 1) for each trip in Pr 10.41 to Pr 10.51. The time of the trip is recorded from the powered-up clock (if Pr 6.28 = 0) or from the run time clock (if Pr 6.28 = 1).

Pr 10.20 is the most recent trip, or the current trip if the drive is in a trip condition (with the module number or trip time stored in Pr 10.41 and stored in Pr 10.51). Each time a new trip occurs, all the parameters move down one, such that the current trip (and time) is stored in Pr 10.20 (and Pr 10.41 to Pr 10.42) and the oldest trip (and time) is lost out of the bottom of the log.

If any parameter between Pr **10.20** and Pr **10.29** inclusive is read by serial communications, then the trip number in Table 7.1 *Trip codes* on page 40 is the value transmitted.

Figure 7-1 Keypad status modes

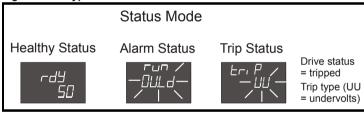
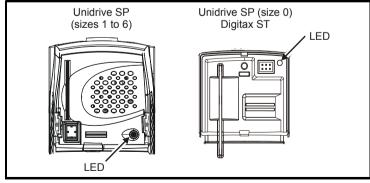


Figure 7-2 Location of the status LED



Non flashing: Normal status

Flashing: Trip status

Any trip can be initiated by writing the relevant trip number to Pr **10.38**. If any trips shown as user trips are initiated the trip string is "txxx", where xxx is the trip number.

Trips can be reset after 1.0s if the cause of the trip has been rectified.

A full list of drive trips can be found in the appropriate drive manual.

Table 7.1 Trip codes

Trip	Diagnosis					
шр	_					
C.Optn	SMARTCARD trip: Solutions Modules fitted are different between source drive and destination drive					
	Ensure correct Solutions Modules are fitted					
180	Ensure Solutions Modules are in the same Solutions Module slot					
	Press the red  reset button					
Enc1	Drive encoder trip: Encoder power supply overload					
189	Check encoder power supply wiring and encoder current requirement					
100	Maximum current = 200mA @ 15V or 300mA @ 8V and 5V					
Enc2	Drive encoder trip: Wire break (Drive encoder terminals 1 & 2, 3 & 4, 5 & 6)					
	Check cable continuityCheck wiring of feedback signals is correct					
	Check encoder power supply is set correctly					
190	Replace feedback device					
	If wire break detection on the main drive encoder input is not required, set Pr <b>3.40</b> = 0 to disable the Enc2 trip					
PS.24V	24V internal power supply overload					
F3.24V						
	The total user load of the drive and Solutions Modules has exceeded the internal 24V					
	power supply limit.  The user load consists of the drive's digital outputs plus the SM-I/O Plus digital					
	outputs, or the drive's main encoder supply plus the SM-Universal Encoder Plus and					
9	SM-Encoder Output Plus encoder supplies.					
	Reduce load and reset					
	Provide an external 24V >50W power supply					
	Remove any Solutions Modules and reset					
SLX.dF	Solutions Module slot X trip: Solutions Module type fitted in slot X changed					
204,209, 214	Save parameters and reset					
SLX.Er	Solutions Module slot X trip: Error detected with Solutions Module, where X is the slot number					
202	the slot number					
202	Pr x.50 Fault description					
212	0 No errors					
	1 Power supply overloaded					
	When the drive is reset this parameter is cleared for the relevant Solutions Module					
SLX.HF	Solutions Module slot X trip: Solutions Module X hardware fault					
200,205,	Ensure Solutions Module is fitted correctly					
210	Return Solutions Module to supplier					

How to use this

Safety information

41

Issue: 5

## 8 Terminal data

## 8.1 Encoder inputs (PL1)

Ab, Fd, and Fr encoders

1	Channel A, Frequency or Forward inputs				
2	Channel A Frequency\ or Forward\ inputs				
3	Channel B, Direction or Reverse inputs				
4	Channel B Direction\ or Reverse\ inputs				
5	Marker pulse channel Z				
6	Marker pulse channel Z\				
Туре		EIA 485 differential receivers			
Maximum frequency		500kHz			
Line loading		<2 unit loads			
Line termination components		120Ω			
Working common mode range		+12Vdc to -7Vdc			
Absolute maximum applied voltage relative to 0V		±25V			
Absolut	e maximum applied differential voltage	±25V			

7 0V Common

#### 8.1.1 SM-Encoder Plus

8 External power supply decoupling		
Maximu	m voltage	±50Vdc

## 8.1.2 SM-Encoder Output Plus

8	Encoder supply voltage	
Supply	voltage	5V, 8V or 15V
Maxim	IIM AUTAUT CURRENT	300mA for 5V and 8V 200mA for 15V

The encoder supply voltage is controlled by Pr x.13. The default for this parameter is 5V (0) but this can be set to 8V (1) or 15V (2). Setting the encoder voltage supply too high for the encoder could result in damage to the feedback device.

The termination resistors should be disabled (Pr  $\mathbf{x.16} = 0$ ) if the outputs from the encoder are higher than 5V.

## 8.2 Encoder Outputs (PL2)

SM-Encoder Output Plus only

## Simulated Ab, Fd and Fr encoder output

1	0V Common
2	0V Common

3	Channel A, Frequency or Forward			
4	Channel A Frequency\ or Forward\			
5	Channel B, Direction or Reverse			
6	Channel B Direction\ or Reverse\			
8	Marker pulse Z			
9	Marker pulse Z\			
Type		EIA 485 differential receivers		
Maximum frequency		500kHz		
Line loading		1 unit load		
Line termination components		120Ω		
Working common mode range		+12V to –7V		
Absolute maximum applied voltage relative to 0V		±25V		
Absolute	e maximum applied differential voltage	±25V		

# Index

C	
Cable requirements	19
Cautions	
D	
<del>-</del>	20
Diagnostics	39
E	
Electrical noise	21
Electrical safety	7
Encoder circuit with galvanic isolation from encoder body	17
Encoder inputs - PL1	42
Encoder Outputs - PL2	43
Encoder power supply	34
Encoder simulation output	23
Encoder simulation resolution	36
Encoder type	34
Encoder with galvanic isolation from motor	16
Error status	38
F	
Features	10
Feedback cable	
Feedback filter	
Freeze data	
Freeze flag	
Freeze function	
T reeze function	20
G	
Galvanic isolation	16
1	
Identification of Solutions Module	10
Incremental encoders	
Installation	
IIIStaliation	
K	
Keypad status modes	39
L	
Limitations	11
Line loading - PL1	
Line loading - PL2  Logic diagram - SM-Encoder Output Plus	
Logic diagram - SM-Encoder Output Plus	
Logic diagram - Sivi-Encoder Plus	28
M	
Maximum frequency - PL1	42
Maximum frequency - PL2	

Terminal data

<b>N</b> No isolation18	2 10
Notes	
P	
Parameter - single line descriptions	26
Parameter coding	25
Parameter descriptions	
Parameter structure	
Power cables	
Power supply overload	40
S	
Set-up parameters	11
Shield connections16	3, 19
Solutions Module ID code	32
Solutions Module set-up	22
т	
Terminal data	42
Terminal descriptions	
Termination - PL1	
Termination resistors	—
Trip history	
u U	
_	0.4
Update time	24
W	
Warnings	7
Wiring connections	21



0471-0026-05